Post Eligibility Treatment of Income

Post Eligibility Treatment of Income

- Applies to persons in long term care settings
- Is the patient's share of the cost of LTC/hospital services
- Is based on the current month's income only
- The income used to determine eligibility is not the same as used on the PPA
- Is the total income minus the total need.
- Every individual in a LTC setting has a PPA calculated even if the PPA calculates to $0.
- The needs are listed in order that they are allowed

Needs vary depending on circumstances

- Single residents are allowed to deduct the $60 patient allowance
- Health insurance premiums
- Guardian expenses
- If they expect to return to their home within 6 months, they may also receive a home maintenance allowance

- Married residents are allowed the $60 patient allowance
- Health insurance premiums
- Guardian expenses ($83/month)
- Depending on the circumstance a community spouse allowance, family allowance or a children’s allowance in that order

Home Maintenance Disregard

- The resident is expected to be in the facility for less than 6 months
- There is no other family member in the homestead
- There are housing expenses in their name
- The facility or another individual can request the disregard
- It is a standard amount which increases annually

Community Spouse Income Allowance

The expenses for a spouse in the community are used to determine the amount the resident can contribute to their support. It uses the shelter costs, such as the mortgage, homeowner's insurance, other expenses associated with the home and uses the amount of the spouse's income to calculated any shortfall

Thank you

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