



December 8, 2025

Commissioner Dan Scripps, Chairman
Michigan Public Service Commission
7109 W. Saginaw Highway
Lansing, MI 48917

RE: 2025 Quarterly Update #2 (“Quarterly Update”) Ludington – Denver – Tittabawassee & Nelson Road (Project 32 of the MISO LRTP Tranche 2.1) and Oneida – Sabine Lake – Blackfoot & Majestic (Project 34 of the MISO LRTP Tranche 2.1) transmission projects in Michigan, together (“Projects”).

Dear Chairman Scripps:

Michigan Public Power Agency (“MPPA”) is submitting this Quarterly Update to the Michigan Public Service Commission (“Commission”) pursuant to MCL 460.593(3) of the Transmission Infrastructure Planning Act (the “Act”). By letter dated March 12, 2025, and in accordance with the requirements of the Act, MPPA provided notice to the Commission under MCL 260.593(3)(a) of MPPA’s intent to construct the Projects. MPPA further stated that its intent is to work cooperatively with any other incumbent electric transmission companies that have joint rights in the Projects under the Act. MPPA, METC and ITC are the only incumbent electric transmission companies that have provided Notice of Intent to Construct the Projects.

For purposes of this Quarterly Update, the projects’ cost estimates provided by Midcontinent Independent System Operator (“MISO”) are still the most recent and best available. MISO estimates the total cost of Project 32 at \$1,553 million and Project 34 at \$600 million. These projects include upgrades to 68 miles of existing transmission lines and the construction of 290 miles of new transmission lines. In addition to the new transmission lines, 4 new substations will need to be constructed, and 11 existing substations will need to be modified. MPPA does not have reason to dispute or offer different information as to costs or competitive bidding than that offered or that will be offered by METC. MPPA will continue to work with METC and ITC to reach a resolution to any joint ownership issues so we can collaboratively move forward with the Projects. Please let us know if we can provide anything further in the meantime.

Sincerely,

A handwritten signature in black ink, appearing to read "Patrick A. Bowland". The signature is fluid and cursive, written over a light blue horizontal line.

Patrick A. Bowland
CEO and General Manager, MPPA



CC:

Michigan Public Service Commissioners, Katherine Peretick
Michigan Public Service Commissioners, Shaquila Myers
ITC Holding Corp. and ITC Michigan, Mr. Charles Marshall