

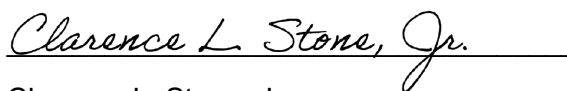
**NOTICE OF PUBLIC HEARING
MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY
PLAN OF FINANCING FOR QUALIFIED MORTGAGE BONDS
TO FINANCE SINGLE-FAMILY HOUSING**

The Michigan State Housing Development Authority (the "Authority") will hold a public hearing at 10:00 a.m. at 735 East Michigan Avenue, Conference Room 4B/C, in the City of Lansing, Michigan 48912, on the 19th day of March, 2025 with respect to a plan of financing by the Authority to provide for certain qualified single-family residential mortgage loans to finance the acquisition or rehabilitation, or both, of owner-occupied single-family dwellings in the State of Michigan by persons of low and moderate income, through the issuance of one or more series of bonds of the Authority in an aggregate face amount not to exceed \$1,300,000,000, (i) some or all of the proceeds of which may refund single-family mortgage revenue bonds or other obligations previously issued by the Authority, and (ii) some or all of the proceeds of which may be used to make or acquire single-family residential mortgage loans. Proceeds not used to refund outstanding obligations will be used to finance owner-occupied single-family dwellings, whether currently existing or newly constructed detached units, condominium units, cooperative housing units, or factory-made housing permanently fixed to real property or to refinance certain qualified single-family residential mortgage loans all as permitted under section 143 of the Internal Revenue Code of 1986, as amended.

The hearing will provide a reasonable opportunity for interested persons to express their views, both orally and in writing, on the proposed issuance of bonds. Written comments will be accepted by the Authority if received on or before the date and time of the hearing and should be sent to the Director of Legal Affairs at the address set forth below or to MSHDA-TEFRA-comments@michigan.gov. Any questions regarding the hearing should be directed to the Director of Legal Affairs at 517-335-9935 in advance of the hearing.

The Authority will provide necessary reasonable accommodation upon 3 days' notice to the Authority. Individuals with disabilities needing a reasonable accommodation to effectively participate in this public hearing should contact the Authority's Fair Housing Officer by writing to the address below or by calling 517-335-9935 or TTY 1-800-382-4568.

Dated: March 7, 2025



Clarence L. Stone, Jr.
Director of Legal Affairs
Michigan State Housing Development Authority
735 East Michigan Avenue
Lansing, Michigan 48912