

e-Services Dealer Authentication: A Guide for Dealer **Account Managers**

Guide Contents

1) Define the Dealer Account Manager role.

2) Information regarding the access levels and their permissions.

3) Instructions for how to establish additional users' access.



Who is the Dealer Account Manager

The Dealer Account Manager is the designated representative from the dealership who manages the account for the dealer. The Account Manager has access to all the online functions that are permitted for dealers, including managing the account's users.

Access Levels & Their Permissions

Dealer Actions (Permissions)	Account Manager	BFS-4 Issuer &	BFS-4	ELT User	View	Fee Calculator
		ELT User	Issuer			
Renew Dealer License	\checkmark					
Request Duplicate License	\checkmark					
Renew Dealer Plates	\checkmark					
Plate Maintenance	\checkmark					
Request Additional Dealer Plates	\checkmark					
Registration Fee Calculator	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Issue a BFS-4	\checkmark	\checkmark	\checkmark			
Search an Issued Permit	\checkmark	\checkmark	\checkmark			
Search a Repeat Offender	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Sign up for Training	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Cancel Training Registration	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
EFT Recap	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	
ELT Functionality	\checkmark	\checkmark		\checkmark		
Title Search (ELT)	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Update Business information such as: Hours,	\checkmark					
Contact Information, Franchises, Names and						
Owners, Preferred Branch Offices, Primary						
Insurance, Repair Facility, Salvage Agent,						
Salvage Vehicle Agents, Surety Bond, Workers						
Comp						

Establishing Additional Users' Access



Once you have gained access to the account using the instructions on Michigan.gov/SOS, you will have access to your account's springboard.

MDOS DEALER LOGIN 801002347 7064 CROWNER DR DIMONDALE MI 48821- <u>5</u> 003 EATON COUNTY	Request Access Request Code Add Account Access	Request an Authorization Code Use an Authorization Code to Add Account Access	Welcome, Dealer Login Manage My Profile
Summary Action Center Setting Dealer MDOS DEALER LOGIN 7064 CROWNER DR DIMONDALE MI 48821-5003 EATON COUNTY	s More Account A008352 Balance \$0.00	 > Issue a B > Sign up f > Electroni > Manage > More 	FS-4 for training ic Lien and Title Actions Bank Accounts

Select the More... hyperlink.

To add a new user, locate and select the **Add User Access** hyperlink.

Information	
Lindate Business Hours	Submit undated business bours
opuate duarress notifs	Submit updated business nours
Update Contact Information	Update contact information for this dealer including phone number(s), email address, and business addresses
Update Franchises	Add and/or remove franchise agreements
Update Names and Owners	Update the business name(s) and/or ownership information for this Dealer
Update Preferred Branch Offices	Select updated preferred branch offices
Update Repair Facility	Submit a new Associated Repair Facility Agreement
Insurance, Bonds, and Worker's Compensation	
Update Primary Insurance	Submit documentation of an updated insurance policy
Update Surety Bond	Submit documentation of an updated Surety Bond
Update Workers Comp	Submit updated Worker's Compensation documentation
Calvara Mahiala Aranta	
Salvage vehicle Agents	
Apply for a Salvage Agent	Submit an application for a new Salvage Vehicle Agent
Update Salvage Vehicle Agents	Remove or update existing Salvage Vehicle Agents
Tuning	
Iraining	
Cancel Training Registration	Cancel a previously submitted registration for a dealer training class
User Access	
User Access	
Add User Access	Add User Access
Modify User Access	Modify User Access

Add User Access					
Change User Acc	ess				
ccess Levels					
BFS-4 Issuer	There are currently 0 allocated users with this access	s level.			
	If you would like to have more than 2 users in this a to mark <i>Send for Review</i> on the additional users.	ccess level, the additional users w	vill have to be approved by staff fi	rst. If you exceed this limit, you will have	
ELT User	There are currently 0 allocated users with this acces	s level.			
	If you would like to have more than 2 users in this access level, the additional users will have to be approved by staff first. If you exceed this limit, you will have to mark <i>Send for Review</i> on the additional users.				
Fee Calculator	There are currently 0 allocated users with this access	s level.			
View	There are currently 0 allocated users with this access level.				
nter user inforn	nation (You may add multiple users here)				
First Name	Middle Name	Last Name DOE	Suffix	~	
Email	Confirm Email	Access Level	0		
+ Add a User	TESTEMAILT@EMAILCOM	BFS-4 Issuer			
Cancel				< Previous Submit	

You may add users for access levels outlined in slide 4.

Enter the first name, last name, email address, and select the access level.

You may add additional users within the same request by selecting the **Add a User** hyperlink.

Select the **Submit** button when finished.

×	First Name JOHN	Middle Name	Last Name DOE	Suffix
	Email	Confirm Email	Access Level	
	TESTEMAIL@EMAIL.COM	TESTEMAIL@EMAIL.COM	BFS-4 Issuer	Send for Review?
	First Name	Middle Name	Last Name	Suffix
×)	JANE		DOE	×
	Email	Confirm Email	Access Level	
	TESTEMAIL1@EMAIL.COM	TESTEMAIL1@EMAIL.COM	BFS-4 Issuer	✓ Send for Review?
	First Name	Middle Name	Last Name	Suffix
\$	JOE		DOE	· · · · · · · · · · · · · · · · · · ·
	Email	Confirm Email	Access Level	
	TESTEMAIL2@EMAIL.COM	TESTEMAIL2@EMAIL.COM	BFS-4 Issuer	Send for Review?
	First Name	Middle Name	Last Name	Suffix
K)	ТОМ		DOE	· ·
	Email	Confirm Email	Access Level	
	TESTEMAIL3@EMAIL.COM	TESTEMAIL3@EMAIL.COM	BFS-4 Issuer	Send for Review?
Ad	d a User			

Dealers are allotted 3 BFS-4 issuers. Once you reach your limit, you will be prompted and required to select the **Send for Review?** button.



Business Services

Apply for a variety of business services or manage your existing business accounts online.

- > BAIID Manufacturers
- > Dealer Services
- > Driver Education and Testing Businesses
- > Lienholder and Provider Services
- > Repair Facility Services
- > Business Login to Manage Vehicles



Visit a Branch

Search for a branch office and schedule a visit or visit a self-service station instead.

- > Find a Secretary of State Branch
- > Schedule a Visit
- > Find a self-service station



Additional Services

Apply for select professional licenses and manage account and payment information for business accounts.

- > Custodian Services
- > EFT Management & Miscellaneous
- > Fleet Services
- > Record Sales Services
- > Mechanic Services
- > Salvage Vehicle Inspector



Complaints

File a complaint.

- > Dealer Complaint
- > Repair Facility Complaint
- > Driver Education Complaint
- > Instructor Preparation Program Complaint
- > Driver Testing Business Complaint



Law Enforcement

Request vehicle-related documents.

Contact Us

> FAQs

Get answers to your questions.

> Tips and how-to resources

> Check the Status of an Application

- > Replace a Bill of Sale (TR-52L)
- > Request Certificate of Scrapping (TR-208)

Once you submit the activity, any users that you added who do not require additional approval will receive an email with their authorization code. The user may use the instructions on Michigan.gov/SOS and select Online Services to gain access to the account.

Users that require departmental approval will receive an email with their authorization code once they have been processed.

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Information

Update Business Hours Update Contact Information Update Franchises Update Names and Owners

Update Preferred Branch Offices

Update Repair Facility

Insurance, Bonds, and Worker's Compensation

Update Primary Insurance Update Surety Bond Update Workers Comp

Salvage Vehicle Agents

Apply for a Salvage Agent Update Salvage Vehicle Agents

Training

Cancel Training Registration

User Access Add User Access Modify User Access Submit updated business hours Update contact information for this dealer including phone number(s), email address, and business addresses Add and/or remove franchise agreements Update the business name(s) and/or ownership information for this Dealer Select updated preferred branch offices Submit a new Associated Repair Facility Agreement

Submit documentation of an updated insurance policy Submit documentation of an updated Surety Bond Submit updated Worker's Compensation documentation

Submit an application for a new Salvage Vehicle Agent Remove or update existing Salvage Vehicle Agents

Cancel a previously submitted registration for a dealer training class

Add User Access Modify User Access To view your users, their status, and modify user access, select the **Modify User Access** link.

Modify User Access		
Change User Access		
Existing and Requested Access		
Active Llears		
Email: testemail@testemail.com	Access: BFS-4 Issuer	Change Access
Logon: test2		Remove Access
Email: testemail@testemail.com	Access: BFS-4 Issuer	Change Access
Logon: test1		Remove Access
Approved Users		
Email: TESTEMAII 3@EMAII.COM	Access: Fee Calculator	Remove Access
Code Expiration: 5/6/2022		
code Expiration. 5/0/2022		
Pending Users		
Email: TESTEMAIL4@EMAIL.COM	Access: BFS-4 Issuer	Change Access
		Remove Request
Cancel		< Previous Submit

This screen displays your users, their access, their status, and allows you to change or remove a user's access.

Active User: These users have redeemed their authorization code and have access to the dealer account.

Approved Users: These users have been approved to have access to the account but have not yet redeemed their authorization code.

Pending Users: These users are pending approval by the department's staff.

Modify User Access		
0		
Change User Access		
Existing and Requested Access		
Active Users		
Email: testemail@testemail.com	Access: BFS-4 Issuer	Change Access
Logon: test2		Remove Access
Email: testemail@testemail.com	Access: BFS-4 Issuer	Change Access
Logon: test1		Remove Access
Approved Users		
Email: TESTEMAIL3@EMAIL.COM	Access: Fee Calculator	Remove Access
Code Expiration: 5/6/2022		
Pending Users		
Email: TESTEMAIL4@EMAILCOM	Access: BES-4 Issuer	Change Access
	Here 3 . 513-4155021	Remove Request
Cancel		< Previous Submit

To change a user's access, select the **Change Access** link. You may only change access for active and pending users. For approved users who have not yet redeemed their authorization code, you will need to remove their access and re-add them.

Modify User Access				
0				
Change User Access				
Existing and Requested Access				
Active Users				
Email: testemail@testemail.com	New Access *	Undo Change		
Logon: test2	Required 🔍 🗸	Remove Access		
	BFS-4 Issuer & ELT User			
Email: testemail@testemail.com	ELT User	Change Access		
Logon: test1	View	Remove Access		
Approved Users				
Email: TESTEMAIL3@EMAIL.COM	Access: Fee Calculator	Remove Access		
Code Expiration: 5/6/2022				
Pending Users				
Email: TESTEMAIL4@EMAIL.COM	Access: BFS-4 Issuer	Change Access		
		Remove Request		
Cancel		< Previous Submit		

Select the new access type from the drop-down menu and then select the **Submit** button.

Modify User Access		
Change User Access		
Existing and Requested Access		
Active Users		
Email: testemail@testemail.com Logon: test2	Access: BFS-4 Issuer	Change Access Remove Access
Email: testemail@testemail.com Logon: test1	Access: BFS-4 Issuer	Change Access Remove Access
Approved Users		
Email: TESTEMAIL3@EMAIL.COM Code Expiration: 5/6/2022	Access: Fee Calculator	Remove Access
Pending Users		
Email: TESTEMAIL4@EMAIL.COM	Access: BFS-4 Issuer	Change Access Remove Request
Cancel		< Previous Submit

To remove a user's access, select the **Remove Access** link and select the **Submit** button.