



**ITEMIZED DIRECT EXPENDITURES
SCHEDULE 2B
INDEPENDENT OR POLITICAL COMMITTEE**

1. Committee I.D. Number _____

2. Committee Name _____

3. Name and address of person or vendor to whom the expenditure was made	5. Candidate or Ballot Question Information	6. Date	7. Amount	8. Cumulative for Election or Election Cycle
Expenditure #1 Name & Address: _____ 4. Purpose: _____ Fund Raiser	5. _____ Name of Candidate _____ Office Sought & District # or Jurisdiction _____ County _____ Ballot Proposal Check box if expenditure is payment of Debt or Obligation reported on previous statement	_____ Date	\$ _____	\$ _____
Expenditure #2 Name & Address: _____ 4. Purpose: _____ Fund Raiser	5. _____ Name of Candidate _____ Office Sought & District # or Jurisdiction _____ County _____ Ballot Proposal Check box if expenditure is payment of Debt or Obligation reported on previous statement	_____ Date	\$ _____	\$ _____
Expenditure #3 Name & Address: _____ 4. Purpose: _____ Fund Raiser	5. _____ Name of Candidate _____ Office Sought & District # or Jurisdiction _____ County _____ Ballot Proposal Check box if expenditure is payment of Debt or Obligation reported on previous statement	_____ Date	\$ _____	\$ _____
Expenditure #4 Name & Address: _____ 4. Purpose: _____ Fund Raiser	5. _____ Name of Candidate _____ Office Sought & District # or Jurisdiction _____ County _____ Ballot Proposal Check box if expenditure is payment of Debt or Obligation reported on previous statement	_____ Date	\$ _____	\$ _____

Subtotal this page

Grand Total of all Schedules 2B
(Complete on last page of Schedule)

Enter this total
on line 8a of the
Summary Page

COMPLETING INDEPENDENT AND POLITICAL (PAC) SCHEDULE 2B, ITEMIZED EXPENDITURES

ITEM 3: NAME AND ADDRESS OF PERSON PAID: Enter the name and address of each individual or business the committee made an expenditure of more than \$50.00 through a single expenditure or through a series of expenditures during the period covered by the Campaign Statement. Enter the name and address of each Political Committee, Independent Committee, Candidate Committee, Ballot Question Committee or Political Party Committee the committee made an expenditure in any amount during the period covered by the Campaign Statement.

If a third party made expenditures on behalf of the committee such as for media buys or reimbursement, report the additional detail information for this expenditure as a Memo Itemization. Report the gross expenditure made by the committee with the notation "**Memo Itemization Below**" written above the name of the person, business or vendor to whom the payment was made by the committee, the date of the payment, and the total amount paid. In the space for the next expenditure record immediately following this entry, enter the notation "**Memo Itemization**" and indicate the ballot proposal involved. Check the applicable boxes for in-kind or independent, support or oppose and enter the date of the expenditure. Report the allocated amount for the proposal in parenthesis as a reminder that it is not to be added into the total again. Enter the cumulative expenditure amount for that proposal (for the election) through the date of the expenditure being itemized. Repeat until the itemization is completed for each proposal related to the expenditure being itemized. Please see example at the back of this booklet.

ITEM 4: PURPOSE: Describe the purpose of the expenditure. When reporting a mileage reimbursement to a staff member, enter the word "mileage" along with the number of miles and the reimbursement rate in the purpose field of the expenditure record. An example of mileage reimbursement reporting is shown in the examples at the end of this packet of forms.

ITEM 5: CANDIDATE NAME OR BALLOT QUESTION INFORMATION: If the expenditure was made to a Candidate Committee in support of that candidate's nomination or election, enter the candidate's name, the office sought by the candidate, the district # or jurisdiction served by the office and the candidate's county of residence. If the expenditure was made to a Ballot Question Committee in support or opposition to the qualification, passage or defeat of a ballot proposal, identify the proposal and indicate whether it is a statewide, multi-county, or single county issue. If listing a single county issue, list the county involved. If listing a multi-county issue, list the county where the greatest number of electors eligible to vote on the issue reside. If it is a statewide proposal, leave the county name blank. Check the box if the expenditure was made to repay a debt or obligation owed by the committee that was reported on a previous campaign statement.

Check the Fund Raiser box if the expenditure is related to a fund raising event sponsored or co-sponsored by this PAC.

ITEM 6: DATE OF EXPENDITURE: Enter the date the expenditure was made.

ITEM 7: AMOUNT OF EXPENDITURE: Enter the full amount of the expenditure.

ITEM 8: CUMULATIVE FOR ELECTION OR ELECTION CYCLE: If the expenditure was made to support or oppose a candidate, enter the cumulative amount the committee has expended to support or oppose the candidate during this cycle. A candidate's current "election cycle" began on the **day following the date of the general election** in which the office sought by the candidate last appeared on the ballot and ends on the **day of the next general election** in which the office sought by the candidate will appear on the ballot. If the expenditure was made to support or oppose a ballot proposal, enter the cumulative amount the committee has expended to support or oppose the proposal to date. Include all direct, in-kind expenditures and independent expenditures involved. Expenditures for or against a ballot proposal accumulate for the election in which the proposal appears on the ballot.