

# Michigan Transparency Network (MiTN - Portal) User Guide for Lobbyist





Empowering people who serve the public\*

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# Michigan Transparency Network (MiTN) Lobbyist User Guide

#### Version 1.1

# Introduction

The Michigan Transparency Network (MiTN) is a web-based platform provided by the Michigan Department of State (MDOS), Bureau of Elections (BOE). It allows registered lobbyists and their agents to:

- Manage registrations.
- Submit and amend financial reports.
- Receive and review notifications, penalties, and correspondence.

This guide outlines all key processes in MiTN, providing detailed, step-by-step instructions for both new and returning users. For information on lobbying requirements, please refer to the <u>Lobby Disclosure page</u> at the Bureau of Elections.

# **Getting Started**

# **Registering for MiTN Access**

#### Step 1: Create a MiLOGIN Account

MiLogin connects you to all State of Michigan services through one single user ID and allows you to sign up for and connect to the MiTN application. The sign-up process for businesses and citizens is the same with the exception of the starting point.

All filers will need a citizen (personal) Milogin or business Milogin to access the new system. The State of Michigan recommends the following:

- Lobbyist:
  - Option 1: Utilize a Citizens MiLogin if working as an individual.
  - $\circ$  Option 2: Utilize a Business MiLogin if a lobby ist is firm/organization.
- Lobbyist Agent:
  - Utilize the Citizens MiLogin
- Lobby Data Entry: (NEW Role: Can input data into a report. Cannot submit/certify a report.)
  - Option 1: Citizens MiLogin if an individual.
    - Roles: Can input data into a report. Cannot submit/certify a report.
  - Option 2: Business MiLogin if a firm/firm employee.

For additional information on MiLogin, visit the MiLogin Information page.

- 1. Open a supported browser and go to:
  - Business Portal: <u>https://milogintp.michigan.gov/</u>



- o Citizen Portal : <u>https://milogin.michigan.gov/</u>
- 2. Click **Create Account** and provide the following information:
  - First name, middle name (optional), and last name.
  - Email address (used for account verification).
  - User ID and password.

MiLogin	Help Contact Us News
Get personalized voter information on early voting and other topics. <u>Michigan.gov/Vote</u>	
Michigan's one-stop login         solution         Itigin connects you to all State of Michigan services through one single user ID. Whether you want to meany your driver's licence, file for unemployment, when your state tax return status, or apply for health benefits, you can use your MiLogin user ID to log in to Michigan government services.	<section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><text></text></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header>

#### Step 2: Add MiTN to Your MiLOGIN Services

- 1. Log in to MiLOGIN.
- 2. Click Find Services and search for "MiTN."



Welcome Lexis Jose Access your requested online services and search for more.			
	Q	Discover Online Services MiLogin is used to secure many online services at the State of Michigan. We are here to ensure your identity is safe and protected. Eind Services. >	
Copyright 2024 State of Michigan			Policies

3. Select MiTN from the results and open the **Service Agreement Page**.

From renewing vehicle plates to getting food	assistance, find and access the services you need.
Search for Services	
Michigan Transparency Network (MiTN)	× Search
Filter by Departments All Departments Attorney General (AG)	Michigan Secretary of State (SOS)

4. Read the terms and conditions, check the agreement box, and click **Request Service**.





5. Once approved, you can launch MiTN from your MiLOGIN dashboard.

Note: As a one-time activity, you will need to click the confirmation to create account when redirected to MiTN.

For assistance with MiLogin, please call the MiLogin help desk: The MiLogin help desk: 877-932-6424 (then choose Option #5)

**Navigating MiTN** 

**Dashboard Overview** 

After logging in, you will land on the Lobby Landing Page. This page provides:

- A list of your associated lobbyists or agents.
- Quick navigation to key sections like filings, registrations, and addresses.
- Access to system notifications and correspondence from the BOE.



Current Role: Requestor

Show 10 v en	tries	Search:		
Lobby ID	▼ Lobby Type Name	Lobby Termination Active Date Date	Status	\$
	No records four	nd for the criteria entered.		
Showing 0 to 0 of	0 entries		Previous	Ne
Showing 0 to 0 of	0 entries		Previous	_
	Request Acce	ess/Create New Lobby		
		$\wedge$		

# **My Lobby Records**

#### Key Buttons:

- Home: Redirects you to the MiTN portal homepage.
- **Request Access/Create New Lobby**: Allows you to request access to an existing lobbyist or create a new registration.

# Core Functions and Step-by-Step Instructions

#### **Requesting Access**

Access an Existing Lobbyist Registration

- 1. From the Lobby Landing Page, click Request Access/Create New Lobby.
- 2. Select **Yes** to "Has the Lobby Registration for your Lobby been previously submitted?"
- 3. Enter the first three characters of the individual or organization's legal name in the search field.
- 4. Select the correct record from the results.
- 5. Click Save and Next

B	Michigan Transparency Network The Office of Secretary of State Jocelyn Benson			MITN Public Search	Michigan.gov	Secretary of State	Elections Lo
	Has the Lobby Registration for						
	your Lobby been previously submitted?:	Yes	~				
	Lobby Lookup	Lexis Jose					
	Previous Save and N	ext Exit					



- 6. Choose your role:
  - **Lobby Registrant**: Full access to file and certify reports.
  - Data Entry User: Limited access to assist with filings.
- 7. Step through the process by clicking Save and Next until you get to the end.
- 8. Verify your information, check the certification box, then click **Submit**.



• Once submitted, the BOE will review the access request and either approve or deny. In the event of a denial, a reason will be emailed to the email address provided.

#### Create a New Lobbyist Registration

- 1. From the Lobby Landing Page, click Request Access/Create New Lobby.
- 2. Select No to "Has the Lobby Registration for your Lobby been previously submitted?"
- 3. Enter the following details:
  - Lobbyist type: Lobbyist or Lobbyist Agent.
  - Name, active date, Fiscal Date range and registration date.
  - Address (mailing, business, or residential).
  - Authorized signatory (for organizations).
- 4. Select the role for which you are requesting access.
- 5. Submit the information to generate the registration. You will now be taken back to the Lobby landing page and see your Lobby in pending review.

Note: Lobbies in this status will be read only until reviewed by the BOE.



S.	Michigan Transparency Network The Office of Secretary of State Jocelyn Benson					MITN Public Search	Michigan.gov	Secretary of State	Elections	Log Out
	Role:	Lobby Registrant 🗸								
	Last Name:	Requestor	First Name:	New	Middle Name:	Train				
	Street 1:									
	City:		State:	~	Zip Code:					
	Email:	lexis.training@yopmail.com	Phone:	Captional	Phone Extension:	Cartonal				
	Previous Save and N	lext Exit								

#### Submitting Financial Reports

#### Step 1: Add a New Filing

- 1. Navigate to the Filings tab and click Add New Filing.
- 2. Select **Financial Report** as the document type.
- 3. Choose the appropriate document name (e.g., "Summer Financial Report").
- 4. Enter the statement year and the date the report is being submitted.

Michigan Transparency Netwo The Office of Secretary of State Jocelyn B	ork (MiTN) Benson							Michig	an.gov S	OS Electio	ns Log Ou
									(	Current Role: L	obby Registr
			We	lcome Data B	Entry, Lobby						
	Addresses	Employe	es Fi	lings	Registrations	View Notifications	View/Pay Fees				_
Show 10 🗸 entries								Search:			1
	Sequence Number	• Document Type	Document Name	Date Due	Date Received	Refers to Seq No	Requested Termination Date				
	24-005024	Financial Report	Summer Financial Report	08/31/2024	06/13/2024						
	24-005023	Financial Report	Summer Financial Report	08/31/2024	06/13/2024						
	24-004997	Financial Report	Summer Financial Report	08/31/2023	07/03/2024						
	24-004996	Financial Report	Summer Financial Report	08/31/2023	07/03/2024						
	24-004790	Financial Report	Summer Financial Report	08/31/2023	07/03/2024						
	24-004559	Financial Report	Winter Financial Report	01/31/2024	06/13/2024						
	24-004558	Amended Financial Report	Summer Financial Report	08/31/2024	06/13/2024						
Showing 1 to 7 of 7 entries								P	revious	1 Next	
				Add New P	iling						
											J
				Return To Lo	hhv List						
				Ketum to Eo	bby Elot						
				命							
	Michigan Transparency Netw The Office of Secretary of State Jocelyn I Show 10 v entries Showing 1 to 7 of 7 entries	Michigan Transparency Network (MITN) The Office of Secretary of State Jocolyn Bennon Addresses Show 10 entries Show 10 entries Sequence Number 24-005024 24-004997 24-004996 24-004996 24-004559 24-004559 24-004558	Michigan Transparency Network (MITN) The Office of Secretary of State Jocohyn Benion       Addresses     Employe         Show     10         Show	Bit Display Transported your of State Jocation Benadors    Addresses Employee        Addresses     Employee     Image: Comparison of	Addresses       Employees       Filings         Show 10 voice       10 voice       entries         Show 10 voice       Sequence Number       Document Type       Document Name       Date Due         24-005024       Financial Report       Summer Financial       08/31/2024         24-005024       Financial Report       Summer Financial       08/31/2024         24-005024       Financial Report       Summer Financial       08/31/2024         24-004997       Financial Report       Summer Financial       08/31/2024         24-004559       Financial Report       Report       08/31/2024         Showing 1 to 7 of 7 entries       Ldd New Financial       Report       Report       Report	Storiega Tansparent Petrone Mitter         Lotter of Storiega For Storiega         Addresse       Employee         Show 10 entries         Show 11 to 7 of 7 entries         Catta Catobase         Show 11 to 7 of 7 entries	> Constrained procession	Bottom Dataspacency Method:         Addresse       Employees       Filings       Registrations       Vew Notifications       Vew/Pay Fees         Store       10       entries <ul> <li></li></ul>	Between production (Minor)       Addresse       Employee       Filing       Rejustration       Verw Notification       VerwPay Filing         Store       Image: Store       Filing       Rejustration       Verw Notification       VerwPay Filing         Store       Image: Store       Filing       Rejustration       Verw Notification       VerwPay Filing         Store       Image: Store       Store       The store       Report Store       Store         Store       Image: Store       Store       Store       Report Store       Store         Store       Image: Store       Store       Report Store       Store       Store         Store       Image: Store       Store       Report Store       Store       Store         Store       Image: Store       Store       Report Store       Store       Store         Store       Image: Store       Store       Store       Store       Store       Store         Store       Image: Store       Store       Store       Store       Store       Store       Store       Store         Store       Image: Store       Store<	Michael Compared Methyle Michael Compared Methyle Methy	Method and according of Bolds according



B	Michigan Transparency Networ The Office of Secretary of State Jocelyn Ber	<b>k</b> Ison			MiTN Public Search	Michigan.gov	Secretary of State	Elections	Log Out	
	Document Type:	Financial Re	port	~						
	Document Name:	Summer Fina	ancial Rep	~						
	Filing Method:	Internet								
	Date Received:	12/09/2024								
	Statement Year:	2024		~						
	Requested Termination Date:									

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#### Step 2: Enter Expenditures

Save and Next

Exit

- 1. Indicate if lobbying activity occurred during the reporting period:
  - Select **Yes** to enter lobbying activity details and expenditures.
  - Select **No** if no lobbying activity occurred.
- 2. If Yes, provide:

Previous

- Descriptions of lobbying activities.
- Expenditure details, including:
  - Food and beverage for public officials.
  - Mass mailings and advertising.
  - Other lobbying expenditures.
- 3. Click Save and Next.



Core Functions and Step-by-Step Instructions | 9

B	Michigan Transparency Network The Office of Secretary of State Jocelyn Benson				MiTN Public Search	Michigan.gov	Secretary of State	Elections	Log Out
	Engaged in Lobbying Activity:	No 🗸							
	Lobbying Activity Description:								
		1							
	Itemized Expenditures Attached:	Yes 🗸							
	Report Submitted Date:	07/11/2024							
	Mass Mailings and Advertising:	0.00	Mass Mailings and Advertising YTD:	100000.00					
	Food and Beverage for Public Officials:	0.00	Food and Beverage for Public Officials YTD:	10000.00					
	All Other Lobbying Expenditures:	0.00	All Other Lobbying Expenditures YTD:	1000.00					
	Total Lobbying Expenditure:	0.00	Total Lobbying Expenditure YTD:	111000.00					
	Previous Save and N	lext Exit							

#### Step 3: Enter Itemized Expenditures

1. Click on Add Itemized Expenditures

Expenditure Public  Type Official Amount		
No records found for the criteria optared		
No records round for the chiteria entered.		
howing 0 to 0 of 0 entries	Previous	Next

- 2. In the popup select:
  - Expenditure type. Depending on type selected, different entry options will appear



Lobby Itemized Expenditures Table	9	
Expenditure Type:	Financial Transactions 🗸	
Parties Involved:	Public Official 🗸	
Public Official:	Q X	
Purpose and Description:		
Expense Date:		
Amount:		
Save Delete		

- 3. Click Save.
- 4. Repeat the process until all Itemized Expenditures have been added.
- 5. Click Save and Next
- 6. Check the certification box and click Submit.

Note: The buttons on this page have the following functions:

- **Previous** will go back
- Save and Next will advance you to certification
- Exit will save as draft and allow you to come back to the filing
- **Cancel** will abandon the filing



#### Step 4: Certify and Submit the Report

- 1. Review the report details for accuracy.
- 2. Check the attestation box to certify the report.
- 3. Click **Submit**. Once submitted, the report will be read-only unless amended.



# **Amending Financial Reports**

- 1. Open the submitted financial report from the **Filings** tab.
- 2. Click Amend Filing.
- 3. Update the required fields (e.g., expenditures or statement year).
- 4. Save your changes, re-certify the report, and click **Submit**.

24-011079		×
Sequence Number:	24-011079	
Document Type:	Amended Financial Report	
Document Name:	Summer Financial Report	
Date Due:	08/31/2024	
Date Received:	06/13/2024	
Refera to Seq No:	24-005024	
Requested Termination Date:		
	Amend Filing	

# **Managing Registrations**

Viewing and Amending Addresses

- 1. Navigate to the **Registrations** tab.
- 2. View the list of registered Lobbies associated with your lobbyist profile.
- 3. To update an address, click **Amend Registration**.

Welcome Jose, Lexis										
	Addresses	Employees	Filings	Registrations	View Notifications	View/Pay Fees				
Show 10 v entries							Search:	1173		
	Sequence Number	▼ Document Type	t Name 🍦 Date Due	Date Received	Refers to Seq No	Requested Termination Date	\$			
	0001173	Lobby Registration Lobby R	egistration 12/13/2024	12/10/2024						
Showing 1 to 1 of 1 entries (filtered from 4 total entries) Amend Registration						Ρ	revious	1 N	ext	

#### Adding Employees

- 1. Go to the **Employees** tab.
- 2. Click Add New Employee.
- 3. Enter the following details:
  - Employee's name and contact information.
  - Associated organization or individual.
- 4. Save the record to finalize the addition.



# Terminating a Registration

- 1. File a Termination Financial Report:
  - Include the requested termination date.
  - Submit a completed report covering the period up to the termination date.
- 2. Until the termination is processed, continue filing reports as required by law.
- 3. Review any penalties or fees to ensure compliance.

# Tips for Effective Use of MiTN

#### **Deadlines and Compliance**

- Financial Reporting: Reports are due January 31 and August 31.
- Amendments: Promptly address amendments to avoid penalties.
- Terminations: Submit termination requests with complete documentation.

# System Features

- Notifications: Review alerts for late fees, errors, or requests for clarification.
- **Read-Only Access**: Submitted reports cannot be edited unless formally amended.
- Automatic Calculations: Verify totals calculated by the system for accuracy.

# Support and Contact Information

For assistance with MiTN, contact:

- Phone: 517-335-3234
- Email: MDOS-FinancialDisclosure@michigan.gov

For assistance with MiLogin, please call the MiLogin help desk:

• The MiLogin help desk: 877-932-6424 (then choose Option #5)

