

Financing Schedule

Closing Date: August 20, 2024

Tentative Dates

July 2, 2024	Application (Form 4384A) and Cash Flow Workbook (Form 4385A) due to MFA
July 17, 2024 by 10 a.m.	Deadline to opt into MFA pool for those districts that are seeking competitive bids
July 23, 2024	Pricing of the MFA Notes
July 24, 2024	Purchase contracts emailed to Borrower
July 25, 2024	Authorized Officer of the borrower (as defined by the Borrowing Resolution) signs two (2) original purchase contracts: <ol style="list-style-type: none">1. Send one (1) signed original purchase contract to its note counsel2. Keep one (1) signed original for its records3. E-mail the signed purchase contract to: TreasMFA-StateAidNote@michigan.gov
August 7, 2024	Borrower's Note Counsel submits all signed closing documents (Local Transcript) to the MFA via overnight delivery or courier at the following address: <p style="text-align: center;"><i>Thrun Law Firm, P.C.</i> 2900 West Road Suite 400 East Lansing, MI 48823</p>
August 19, 2024	Borrowers' Pre-Closing with MFA
August 20, 2024 by 5:00 p.m.	Closing: Note proceeds wired to Borrower per SAN Application -- (Form 4384A), page 1

Michigan Finance Authority

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