

STATE OF MICHIGAN INVESTMENT BOARD MEETING

MARCH 24, 2022

Agenda



- 9:30 a.m. **Call to Order and Opening Remarks**
Approval of the 12/9/21 SMIB Meeting Minutes
Approval of the 3/9/22 SMIB Special Meeting Minutes
Approval of Resolution of Appreciation for James Nicholson
- 9:35 a.m. **Executive Summary & Performance for Periods Ending 12/31/21**
- 9:50 a.m. **Current Asset Allocation Review**
Markets Review and Outlook
- 10:00 a.m. **Review of Investment Reports**
- **Fixed Income – Update**
 - **International Equity – Update**
 - **Domestic Equity – Update**

 - **Absolute Return – Receive and File**
 - **Private Equity – Receive and File**
 - **Real Estate & Infrastructure – Receive and File**
 - **Real Return & Opportunistic – Receive and File**
 - **Defined Contribution – Receive and File**
- 10:55 a.m. **Public Comment**
- 11:00 a.m. **Closing Remarks ~ Adjournment**



2022 Meeting Schedule

Thursday, June 23, 2022
Thursday, September 22, 2022
Thursday, December 8, 2022

All meetings start at 9:30 a.m.