

Financing Schedule – September 2023

Closing Date: August 31, 2023

Key Dates

July 10, 2023	Application documents due to MFA (submitted on behalf of PSA by note counsel)
August 8, 2023	MFA Pricing (establish interest rate)
August 9, 2023	MFA Emails Purchase Contracts
August 10, 2023 by 12:00 p.m.	Signs Purchase Contracts — Authorized Officer of the PSA (as defined by the Borrowing Resolution) signs two (2) original Purchase Contracts: <ul style="list-style-type: none">• Send one (1) signed original purchase contract to its note counsel• Keep one (1) signed original for its records• Email the signed purchase contract to: TreasMFA-PSA-StateAidNote@michigan.gov
August 21, 2023	Closing Documents (Local Transcript) submitted — PSA's note counsel submits all signed closing documents to the MFA's note counsel via overnight delivery or courier at the following address: Dykema Gossett PLLC Capitol View 201 Townsend Street, Suite 900 Lansing, Michigan 48933
August 29, 2023	Pre-Closing — Pre-Closing with MFA
August 31, 2023 by 5:00 p.m.	Closing — Note proceeds wired to PSA per requisition certificate.

Michigan Finance Authority

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Lansing, MI 48922
Contact: Graham Davidson (517) 335-6102
Michelle Viaches (517) 241-2847
www.michigan.gov/mfa
TreasMFA-PSA-StateAidNote@michigan.gov