

Financing Schedule – September 2021

Closing Date: September 2, 2021

Key Dates

July 12, 2021	Application documents due to MFA (submitted on behalf of PSA by note counsel)
August 10, 2021	MFA Pricing (establish interest rate)
August 11, 2021	MFA Emails Purchase Contracts
August 12, 2021 by 12:00 p.m.	Signs Purchase Contracts — Authorized Officer of the PSA (as defined by the Borrowing Resolution) signs two (2) original Purchase Contracts: <ul style="list-style-type: none">• Send one (1) signed original purchase contract to its note counsel• Keep one (1) signed original for its records• Email the signed purchase contract to: TreasMFA-PSA-StateAidNote@michigan.gov
August 23, 2021	Closing Documents (Local Transcript) submitted — PSA's note counsel submits all signed closing documents to the MFA's note counsel via overnight delivery or courier at the following address: Dykema Gossett PLLC Capitol View 201 Townsend Street, Suite 900 Lansing, Michigan 48933
September 1, 2021	Pre-Closing — Pre-Closing with MFA
September 2, 2021 by 5:00 p.m.	Closing — Note proceeds wired to PSA per requisition certificate.

Michigan Finance Authority

Richard H. Austin Building, 1st Floor
430 W. Allegan
Lansing, MI 48922
Contact: Patrick Price (517) 335-8349
David Boyne (517) 241-2028
www.michigan.gov/mfa

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