

Form 1040

Department of the Treasury - Internal Revenue Service

(99)

## U.S. Individual Income Tax Return

2021

OMB No. 1545-0074

IRS Use Only - Do not write or staple in this space.

Filing Status ☐ Single ☐ Married filing jointly ☒ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent **MARC P MALLORY**

Your first name and middle initial <b>GRETCHEN E.</b>	Last name <b>WHITMER</b>	Your social security number [REDACTED]
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number [REDACTED]

Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]	Apt. no.	Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input checked="" type="checkbox"/> You <input type="checkbox"/> Spouse
City, town, or post office. If you have a foreign address, also complete spaces below. <b>LANSING</b>	State ZIP code <b>MI 48911</b>	

Foreign country name	Foreign province/state/county	Foreign postal code
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At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency? ☐ Yes ☒ NoStandard Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependentDeduction ☐ Spouse itemizes on a separate return or you were a dual-status alienAge/Blindness You: ☐ Were born before January 2, 1957 ☐ Are blind Spouse: ☐ Was born before January 2, 1957 ☐ Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions): Child tax credit	Credit for other dependents
[REDACTED]					

		STMT 1			
Attach Sch. B if required.	1	Wages, salaries, tips, etc. Attach Form(s) W-2		1	130,165.
	2a	Tax-exempt interest	8,948.	2b	1.
	3a	Qualified dividends	15,348.	3b	16,017.
	4a	IRA distributions		4b	
	5a	Pensions and annuities		5b	
	6a	Social security benefits		6b	
Standard Deduction for - • Single or Married filing separately, \$12,550 • Married filing jointly or Qualifying widow(er), \$25,100 • Head of household, \$18,800 • If you checked any box under Standard Deduction, see instructions.	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>		7	4,990.
	8	Other income from Schedule 1, line 10		8	
	9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>		9	151,173.
	10	Adjustments to income from Schedule 1, line 26		10	
	11	Subtract line 10 from line 9. This is your <b>adjusted gross income</b>		11	151,173.
	12a	Standard deduction or itemized deductions (from Schedule A)	12,550.		
	b	Charitable contributions if you take the standard deduction (see instr.)		12b	
	c	Add lines 12a and 12b		12c	12,550.
	13	Qualified business income deduction from Form 8995 or Form 8995-A		13	112.
	14	Add lines 12c and 13		14	12,662.
	15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-		15	138,511.

LHA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

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<b>STMT 4</b>	<b>16</b>	<b>Tax</b> (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	<b>16</b>	<b>25,434.</b>
	<b>17</b>	Amount from Schedule 2, line 3	<b>17</b>	
	<b>18</b>	Add lines 16 and 17	<b>18</b>	<b>25,434.</b>
	<b>19</b>	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	<b>19</b>	<b>500.</b>
	<b>20</b>	Amount from Schedule 3, line 8	<b>20</b>	<b>382.</b>
	<b>21</b>	Add lines 19 and 20	<b>21</b>	<b>882.</b>
	<b>22</b>	Subtract line 21 from line 18. If zero or less, enter -0-	<b>22</b>	<b>24,552.</b>
	<b>23</b>	Other taxes, including self-employment tax, from Schedule 2, line 21	<b>23</b>	<b>1,068.</b>
	<b>24</b>	Add lines 22 and 23. This is your <b>total tax</b>	<b>24</b>	<b>25,620.</b>
	<b>25</b>	Federal income tax withheld from:		
	<b>a</b>	Form(s) W-2 <b>SEE STATEMENT 5</b>	<b>25a</b>	<b>21,111.</b>
	<b>b</b>	Form(s) 1099	<b>25b</b>	
	<b>c</b>	Other forms (see instructions)	<b>25c</b>	
	<b>d</b>	Add lines 25a through 25c	<b>25d</b>	<b>21,111.</b>
	<b>26</b>	2021 estimated tax payments and amount applied from 2020 return <b>STATEMENT 6</b>	<b>26</b>	<b>5,400.</b>
If you have a qualifying child, attach Sch. EIC.	<b>27a</b>	Earned income credit (EIC) Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instr. <input type="checkbox"/>	<b>27a</b>	
	<b>b</b>	Nontaxable combat pay election <b>27b</b>		
	<b>c</b>	Prior year (2019) earned income <b>27c</b>		
	<b>28</b>	Refundable child tax credit or additional child tax credit from Schedule 8812	<b>28</b>	
	<b>29</b>	American opportunity credit from Form 8863, line 8	<b>29</b>	
	<b>30</b>	Recovery rebate credit. See instructions	<b>30</b>	
	<b>31</b>	Amount from Schedule 3, line 15	<b>31</b>	
	<b>32</b>	Add lines 27a and 28 through 31. These are your <b>total other payments and refundable credits</b>	<b>32</b>	
	<b>33</b>	Add lines 25d, 26, and 32. These are your <b>total payments</b>	<b>33</b>	<b>26,511.</b>
<b>Refund</b>	<b>34</b>	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>	<b>34</b>	<b>891.</b>
	<b>35a</b>	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <input type="checkbox"/>	<b>35a</b>	
Direct deposit? See instructions.	<b>b</b>	Routing number <input type="text"/>	<b>c</b>	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
	<b>d</b>	Account number <input type="text"/>		
	<b>36</b>	Amount of line 34 you want <b>applied to your 2022 estimated tax</b>	<b>36</b>	<b>891.</b>
<b>Amount You Owe</b>	<b>37</b>	<b>Amount you owe</b> . Subtract line 33 from line 24. For details on how to pay, see instructions	<b>37</b>	
	<b>38</b>	Estimated tax penalty (see instructions)	<b>38</b>	

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS? See instructions ☒ **Yes. Complete below.** ☐ **No**

Designee's name  Phone  Personal identification

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here**

Your signature  Date  Your occupation **CHIEF EXECUTIVE**

If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Joint return?  
See instructions.  
Keep a copy for your records.

Spouse's signature, If a joint return, **both** must sign.  Date  Spouse's occupation

If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no.  Email address

**Paid Preparer Use Only**

Preparer's name  Preparer's signature  Date  PTIN

Check if:

☐ Self-employed

Phone no.

Firm's name

Firm's address

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

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